



Collaborative Practice Training Institute (CPTI)

Getting to the Heart of the Matter

www.collaborativepracticetraining.com

Presents:

Collaborative Divorce Three-Day Team Training

(An Interdisciplinary Collaborative Practice Team Training)

HOSTED & SPONSORED BY:

Lepage Associates Solution-Based Psychological & Psychiatric Services

ADDITIONAL SPONSORS:

Triangle Collaborative Family Law Association

Wolfbridge Financial

3-C Institute for Social Development

March 24, 25 & 26, 2011

Chapel Hill, NC

Location/Facility: Chapel Hill Country Club, 103 Lancaster Drive, Chapel Hill, NC 27514.

Registration Thursday 8:00am. Training 8:30am-5:30pm Thursday and Friday; on Saturday 8:30am-3:30pm.

DEVELOP & ENHANCE YOUR SKILLS AS A COLLABORATIVE DIVORCE PROFESSIONAL, AND LEARN THE KEYS TO GROWING AN EFFECTIVE COLLABORATIVE PRACTICE

- Grasp the fundamentals of Interdisciplinary Collaborative Practice
- Advance your skills in interest-based negotiation
- Experience how Collaborative Practice integrates the roles and functions of all team members
- Examine the legal, financial, and psychological aspects of Collaborative Divorce
- Learn results-oriented techniques for helping your clients reach successful resolutions to their disputes
- Identify and implement strategies for success with high conflict clients and how to navigate challenging cases
- Learn how to build a Collaborative Divorce Team and work effectively and efficiently with other disciplines
- Assess and advance skills enrolling clients and spouses in the Collaborative model and keeping them engaged
- This training is designed to enhance the skills of practicing Collaborative professionals while building a thorough foundation for professionals new to the model
- While the objective of this training is to assist professionals in developing their skills as collaborative practitioners, you will be able to use the tools provided in many other professional settings

Space is limited so register now to ensure a spot!

**SPECIAL RATE OF \$750 per person for all 3 days until February 14, 2011
(\$875 sign up Feb. 15-March 14/\$995.00 sign up after March 15th)**

Breakfast, snacks, lunch and beverages included each day. Continuing education for all professions – Attorneys: Approval 20.5 (2.5 ethics) CLE credits pending with NC State Bar. Mental health: APA 21 CE credits psychologists, ASWB 21 CE credits social workers, and NBCC 21 CE clock hours counselors. CFPs and CPAs: Certificates of Completion provided to be used toward continuing education hours.

Trainers: Marshall Yoder, JD; Lisa Herrick, PhD; Lonnie Broussard, CFP® & CDFA™; Michael McHugh, JD; Kimberly Fauss, JD; and Jan Hembree, PhD (full bios below).

This course complies with IACP (International Academy of Collaborative Professionals) standards for trainers and training. Collaborative Professionals Training Institute (CPTI) maintains responsibility for the program and its content.

Collaborative Divorce Three-Day Team Training Registration Form

March 24, 25, 26 – 2011 Chapel Hill, NC

Name _____ Profession _____
Address _____ Degree & License # _____
City _____ State _____ Zip Code _____
Office Phone _____ Fax # _____
Email* _____ Cell Phone _____

***All registration confirmations sent by email only. Email address required.**

\$750.00 per person for all 3 days if received BY FEBRUARY 14, 2011
(\$875 sign up February 15-March 14/\$995.00 sign up after March 15th)

Mail completed registration & check, payable to Lepage Associates. Mail to: Lepage Associates, Attn: CPTI Training, 5842 Fayetteville Road, Suite 106, Durham, NC 27713. Questions to: Dr. Tina Lepage, Phone: 919-572-0000, Email: tlepage@lepageassociates.com.

[Refund Policy: \$50 processing fee on refunds requested by Feb.23, 2011. No refunds after that date.]

PLEASE ANSWER THE FOLLOWING QUESTIONS WHICH WILL ASSIST THE TRAINERS IN TARGETING THEIR MATERIAL SPECIFICALLY TOWARD THE NEEDS OF THIS GROUP:

1. Have you previously completed a Collaborative Training? Yes / No

** If you answered Yes to question 1 please indicate the type(s) of training by circling all that apply.*

2-Day Lawyer-only 3-Day Interdisciplinary Team Other _____

2. If you have been practicing as a Collaboratively Trained Professional, approximately how many cases total have you participated in? _____

For attorneys:

* Approximately what % of these cases were Attorney-only? _____

* Approximately what % of these cases utilized at least one other Collaboratively Trained professional?
_____ (These two approximations should total 100%.)

3. What skills do you hope to obtain or improve via this training?

4. Describe what would be required for you to consider this training a success for you.

Continuing Education Credits:

Attorneys:

- *The CPTI curriculum is pending approval for attorneys by the North Carolina State Bar. CPTI maintains responsibility for the program and its content. North Carolina attorneys will be eligible, once approved, for 20.5 hours of CLE credit to include 2.5 ethics credits. (The CPTI curriculum has been approved in other states for this number of CLEs for attorneys.) Full attendance is required.*

Mental Health Professionals:

- *3-C Institute for Social Development is approved by the American Psychological Association to sponsor continuing education for psychologists. 3-C Institute for Social Development maintains responsibility for this program and its content. Psychologists can obtain 21 hours of continuing education credit. Full attendance is required.*
- *3-C Institute for Social Development is approved as a provider of continuing education for social workers by the Association of Social Work Boards (ASWB; www.aswb.org), through the Approved Continuing Education (ACE) program. 3-C Institute for Social Development maintains responsibility for this program and its content. Social workers can obtain 21 hours of continuing education credit. Full attendance is required.*
- *3-C Institute for Social Development is an NBCC Approved Continuing Education Provider (ACEP) and may offer NBCC approved clock hours for events that meet NBCC requirements. 3-C Institute for Social Development is solely responsible for all aspects of this program. Counselors can obtain 21 hours of continuing education credit. Full attendance is required.*

Financial Specialists:

- *CFPs, CPAs & CDFA's will receive a Certificate of Completion for 21 hours at the end of Day 3 to be used toward continuing education hours. Full attendance is required.*

Hotel Information for out-of-town attendees:

Aloft Hotel in Chapel Hill will be hosting our guests at a reduced rate of \$99.00 per night (same rate for 1 or 2 people per room). Aloft is a lovely new hotel only 5 minutes from the training site at the Country Club. Aloft will be providing a free shuttle to and from the training each day. Aloft has a nice restaurant and bar of their own, has restaurants in walking distance (just beside the hotel), and will provide a free shuttle to Meadowmont and downtown Chapel Hill (all within a 5 minute drive) should you want to explore those areas in the evenings. Visit www.aloftchapelhill.com to learn more about the hotel's amenities.

To book a room, log in to the Collaborative Training web page they created for us at:

[CPTI Training/Collaborative Training](http://www.starwoodmeeting.com/StarGroupsWeb/res?id=1102029710&key=7E5E1) (OR copy and paste the following link into a web browser)
<http://www.starwoodmeeting.com/StarGroupsWeb/res?id=1102029710&key=7E5E1>



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TRAINERS' BIOGRAPHIES for Collaborative Divorce Three-Day Team Training
March 24, 25, and 26, 2011
Chapel Hill, NC

Trainers:

Kimberly P. Fauss, J.D. practices exclusively Collaborative law and mediation in Richmond for her firm, New Growth Ventures. She graduated from Oberlin College and UVA Law School. After clerking for federal appellate Judge John D. Butzner, Jr., she practiced in the areas of corporate, health care, and domestic law with the Richmond offices of Hunton & Williams and Troutman Sanders. She is trained in the mediation, Collaborative law and restorative justice processes. Kimberly attended seminary in Richmond to study theology and has been a long-time student of neuropsychology. She has written and taught on the connections between neuroscience, belief and negotiation. Kimberly is a charter member of the boards of both the statewide Virginia Collaborative Professionals (VaCP) and her local Richmond practice group, and she is active in the International Academy of Collaborative Professionals (IACP) and its committees. Kimberly can be reached at 804-897-5443 or kimberlyfauss@newgrowthventures.com.

Lisa Herrick, Ph.D. is a licensed clinical psychologist who has worked with children, families and couples for twenty years. She is a former President of the D.C. Academy of Collaborative Professionals (DCACP). She still serves on their Board and is also a member of Collaborative Professionals of Northern Virginia (CPNV). Dr. Herrick has completed over 70 Collaborative cases on multidisciplinary teams and has worked as a Collaborative Coach and as a Child Specialist. She is a founding member of the Collaborative Practice Training Institute (CPTI) and meets the IACP standards as a lead trainer in Collaborative Practice. She has offered seven Collaborative trainings of various kinds with other CPTI professionals over the last two years. With Kate Scharff, she has co-authored a book titled, *The Emotional Dynamics of Collaborative Divorce: A Guide for the Whole Team*, published by the American Bar Association Press in October, 2010. Most recently, Dr. Herrick co-founded the Collaborative Practice Center of Greater Washington, where mental health, legal and financial professionals share space, and work together to promote Collaborative endeavors. Phone: 703-847-5793; Email: lherrickphd@gmail.com; Website: www.lisaherrick.com

Michael J. McHugh, J.D. is a Collaborative attorney with twenty two years of experience practicing in Virginia and the District of Columbia, specializing in family law, estate planning, and LGBT issues. Michael is a Board Member of his local practice group, the Collaborative Professionals of Northern Virginia, and a founding member of the Collaborative Practice Training Institute. Michael is also a member of the D.C. Academy of Collaborative Professionals, the International Academy of Collaborative Professionals, as well as Virginia Collaborative Professionals, and is licensed to practice law in Virginia and the District of Columbia. In addition to his law degree from the University of Virginia, Michael holds a Masters of Architecture degree from North Carolina State University, and a B.S. of Architecture from the University of Virginia. Prior to starting his own firm in 1993, Michael practiced with a large law firm in the area of land use, zoning, and development where he developed his skills in interest- based negotiation.

Marshall Yoder, J.D. is of counsel with Wharton, Aldhizer and Weaver, PLC, in Harrisonburg, Virginia. Marshall was a litigator for 15 years in Charlotte, North Carolina where he was the co-head of the litigation section of Poyner and Spruill, L.L.P. before moving with his family to the Shenandoah Valley in 2005 to change the focus of his practice. Marshall completed his M.A. in Conflict Transformation at Eastern Mennonite University in 2010. Marshall is especially interested in the parallels between restorative justice and collaborative practice as well as applications of collaborative practice outside of the family law setting. He is the Chair of the Civil Practice Committee of the Collaborative Professionals of Virginia, a member of the Civil Practice Committee of the International Academy of Collaborative Professionals and is a member of the Joint VBA/VSB ADR committee in Virginia. Marshall also serves as an assistant affiliated professor at Eastern Mennonite University where he instructs in the MBA program in the areas of organizational governance and leadership and also teaches the pre-law capstone course in the undergraduate program. Marshall is certified as a dialogue education practitioner with Global Learning Partners and also co-teaches a learning design course for conflict transformation at the Summer Peacebuilding Institute at Eastern Mennonite University.

Lonnie J. Broussard, CFP®, CDFA™ is a Principal of Financial Designs of Virginia where he has served as Advisor to individual and small business clients for over 25 years. As a Collaborative Divorce Professional Lonnie is a Founding Member and Past Chair of Collaborative Divorce Solutions of Tidewater, a Founding Member and Immediate Past Chair of Virginia Collaborative Professionals, a member of The International Academy of Collaborative Professionals, a member of The Institute for Divorce Financial Analysts, and a Founding Member of Collaborative Practice Training Institute. He has provided trainings in Collaborative Practice and in Interest-Based Negotiation Skills to attorneys, mental health professionals, and financial experts.

Jan D. Hembree, Ph.D. is a practicing Clinical Psychologist, Family Mediator, and Collaborative Trainer, in Virginia Beach, Virginia, serving all ages, courts, attorneys, physicians, educational institutions, and professionals groups. She specializes in psychotherapy, dispute resolution, mediation, collaborative practice, and co-parenting coordination. She is a member of Collaborative Divorce Solutions of Tidewater, the Virginia Collaborative Professionals, the Collaborative Professionals Training Institute, the Virginia Academy of Clinical Psychology and the American Psychological Association (where she earned the prestigious APA Karl F. Heiser Presidential Award), the Virginia Psychological Association and the Association of Family and Conciliation Courts. Awarded a recent Post-Doctoral Master's Degree in Clinical Psychopharmacology, she utilizes research about brain function in the application of collaborative practice. She has a website at www.sharedparentingmediation.com.